







Steve Cleary Vice President and Chief Procurement Officer Global Supply Chain Management EMC Corporation

June 20, 2013

About EMC

EMC Corporation is a global leader in enabling businesses and service providers to transform their operations and deliver IT as a service.

Fundamental to this transformation is cloud computing.

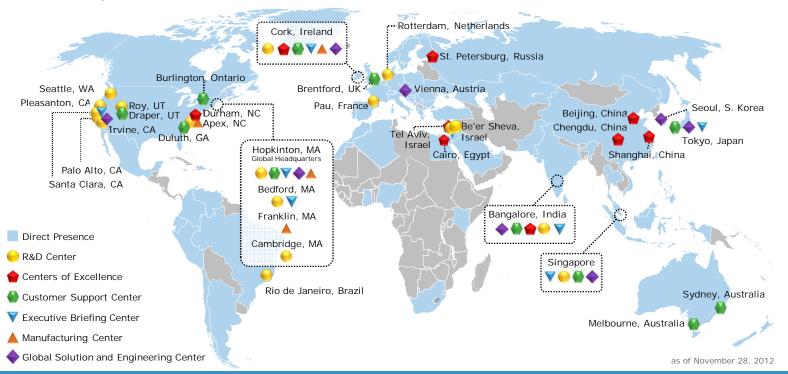
Through innovative products and services, EMC accelerates the journey to cloud computing, helping IT departments to store, manage, protect, and analyze their most valuable asset—information—in a more agile, trusted, and cost-efficient way.



Brands	EMC, VMware, RSA
Fortune 500 Rank (2011 re	evenues) 139
Barron's 500 Rank (2011)	performance) 12
Revenues	\$21.7B
Cash and Investments (12/31/12) \$11.4B
Market Value (2/6/13)	\$52.5B
Employees in 86 countr	ies 60,000
Years in operation	34

Our Global Presence

60,000 People Across 86 Countries





2013 10 Year \$33B+ Investment In Leading Technology



2007 INFORMATION & VIRTUAL **INFRASTRUCTURE**

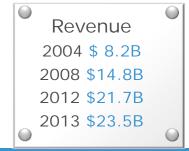




2009



datadomain



mware[®]

2005

INFORMATION

LIFECYCLE

MANAGEMENT

EMC²

BIG DATA

EMC CONFIDENTIAL—INTERNAL USE ONLY

2003

AND BEFORE

ENTERPRISE

STORAGE

Is It \$30BN Over 10 years? 1

Need to check all the numnbers Jeremy Burton, 2/13/2013

EMC Platforms

Storage Processor Enclosure





Disk Processor Enclosure





Disk Array Enclosure





Servers









EMC Systems

- Platforms are configured into multiple systems
- Supporting 7 divisions





Global Product Operations & Global Supply Chain Management

Global Product Operations



EMC's Manufacturing Site Profile



Franklin, MA



Cork, Ireland



Apex, NC



3rd Party Integrators Appliance Products



Contract Manufacturing Partners USA / Brazil / China / Europe

EMC Manufacturing Footprint & Headcount







Apex North Carolina USA

388,000

633

Cork Ireland

344,123

650

Franklin Massachusetts USA

490,000

630

Global Supply Chain Management

Our mission is to support EMC's business strategy by developing and managing a sustainable supply base that enhances our competitiveness and contributes to the success of our customers.

We will accomplish this with a relentless focus on

- A commitment to continuously evaluate, innovate and improve the performance of our supply chain with the goal of optimizing total end to end costs for EMC
- Early involvement with technology development and leadership on supplier selection
- By developing and applying Global SCM processes that drive synergies and leverage across divisions while supporting EMC's business units

EMC²

What are we asking our suppliers to do...(DO MORE)

Partners Must Innovate to Differentiate

- Transform to move up the Value Chain
- Provide us with global and market perspectives
- Promote EMC's vision and help us build out the cloud together
- Engage with Engineering & Supply Chain on a proactive basis
- Do not wait for EMC to ask for innovation...PUSH US
- Align priorities, resources, focus & expertise with EMC's business goals and strategies
- Display transparency at all time on all subjects
- Support and drive a socially & environmentally responsible supply chain
- · Quality, Quality it is EMC's trademark protect it

"Innovation is no longer just an in-house activity"

EMC²

E VIIII R